

## Stomatal and pavement cell density linked to leaf internal CO<sub>2</sub> concentration

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- **Background and Aims** Stomatal density (SD) generally decreases with rising atmospheric CO<sub>2</sub> concentration, C<sub>a</sub>. However, SD is also affected by light, air humidity and drought, all under systemic signalling from older leaves. This makes our understanding of how C<sub>a</sub> controls SD incomplete. This study tested the hypotheses that SD is affected by the internal CO<sub>2</sub> concentration of the leaf, C<sub>i</sub>, rather than C<sub>a</sub>, and that cotyledons, as the first plant assimilation organs, lack the systemic signal.
- **Methods** Sunflower (*Helianthus annuus*), beech (*Fagus sylvatica*), arabidopsis (*Arabidopsis thaliana*) and garden cress (*Lepidium sativum*) were grown under contrasting environmental conditions that affected C<sub>i</sub> while C<sub>a</sub> was kept constant. The SD, pavement cell density (PCD) and stomatal index (SI) responses to C<sub>i</sub> in cotyledons and the first leaves of garden cress were compared. <sup>13</sup>C abundance (δ<sup>13</sup>C) in leaf dry matter was used to estimate the effective C<sub>i</sub> during leaf development. The SD was estimated from leaf imprints.
- **Key Results** SD correlated negatively with C<sub>i</sub> in leaves of all four species and under three different treatments (irradiance, abscisic acid and osmotic stress). PCD in arabidopsis and garden cress responded similarly, so that SI was largely unaffected. However, SD and PCD of cotyledons were insensitive to C<sub>i</sub>, indicating an essential role for systemic signalling.
- **Conclusions** It is proposed that C<sub>i</sub> or a C<sub>i</sub>-linked factor plays an important role in modulating SD and PCD during epidermis development and leaf expansion. The absence of a C<sub>i</sub>-SD relationship in the cotyledons of garden cress indicates the key role of lower-insertion CO<sub>2</sub> assimilation organs in signal perception and its long-distance transport.

**Key words:** Stomatal density, stomata development, pavement cells, cotyledons, leaf internal CO<sub>2</sub>, <sup>13</sup>C discrimination, *Lepidium sativum*, *Helianthus annuus*, *Fagus sylvatica*, *Arabidopsis thaliana*.

### INTRODUCTION

Stomata are pores, which can vary in aperture, on plant surfaces exposed to the air: they control water and CO<sub>2</sub> exchange between plants and the atmosphere. Globally, about 17 % of atmospheric CO<sub>2</sub> enters the terrestrial vegetation through stomata and is fixed as gross photosynthesis each year. Water in the earth's atmosphere is replaced more than twice a year by stomata-controlled transpiration (Hetherington and Woodward, 2003). For plants to survive in a changing environment, stomata must be able to respond to environmental stimuli. Their long-term (days to millennia) response manifests itself through variations of stomatal density (SD, number of stomata per unit of leaf area) and/or size, whereas their short-term dynamics derive from changes in the width of the pores' apertures, at a time scale of minutes. The effect of atmospheric CO<sub>2</sub> concentration on both SD and stomatal opening has been recognized (Woodward, 1987; Mott, 1988; Woodward and Bazzaz, 1988; Morison, 1998; Hetherington and Woodward, 2003; Franks and Beerling, 2009), used in reconstruction of paleoclimate (Retallack, 2001; Royer, 2001; Royer *et al.*, 2001; Beerling and Royer, 2002; Beerling *et al.*, 2002) and subjected to meta-analysis (Ainsworth and Rogers, 2007). It is well known that stomatal

guard cells respond to the internal CO<sub>2</sub> concentration (C<sub>i</sub>) of the leaf rather than to the external CO<sub>2</sub> concentration: pores open when C<sub>i</sub> falls and close when it goes up (Mott, 1988; Willmer, 1988; Mott, 2009). It is tempting to speculate that similar sensing of C<sub>i</sub> may also act during the final setting of SD in mature leaves: it seems more plausible that the frequency of the supply 'valves' is controlled by chloroplast-mediated CO<sub>2</sub> demand than by globally modulated availability of CO<sub>2</sub> in the free atmosphere. However, to our knowledge, there are no experiments on the relationship of SD to internal CO<sub>2</sub>.

Recently, our knowledge of how stomatal frequency is controlled at the genetic level (Nadeau and Sack, 2003; Coupe *et al.*, 2006; Wang *et al.*, 2007) and in response to CO<sub>2</sub> (Gray *et al.*, 2000; Bergmann, 2006; Casson and Gray, 2008; Hu *et al.*, 2010) has increased considerably, but the nature and location of the putative CO<sub>2</sub> sensor remain unresolved. Development of stomata considerably precedes leaf unfolding, and most stomata are already developed before the leaf reaches 10–20 % of its final area, when SD reaches its maximum (Tichá, 1982; Pantin *et al.*, 2012). At that stage of ontogeny, stomata and their cell precursors experience a local atmosphere that is probably more humid and enriched in respired CO<sub>2</sub> than ambient

air. Sensing of the free atmospheric environment is thus unlikely. In addition to atmospheric CO<sub>2</sub>, other external signals affect SD, among them irradiance, atmospheric and soil water content, temperature, and phosphorus and nitrogen nutrition (Schoch *et al.*, 1980; Bakker, 1991; Abrams, 1994; Sun *et al.*, 2003; Thomas *et al.*, 2004; Lake and Woodward, 2008; Sekiya and Yano, 2008; Xu and Zhou, 2008; Fraser *et al.*, 2009; Figueroa *et al.*, 2010; Yan *et al.*, 2012). It is useful to distinguish between the different steps of stomatal development that may be affected by the external cues, i.e. whether it is, on the one hand, the division of protodermal or meristemoid cells leading toward guard cell and pavement cell formation, or, on the other, the enlargement of already existing guard cells and pavement cells during leaf growth that is affected. Stimulation of the first group of processes usually leads to a change in the fraction of stomata among all epidermal cells [stomatal index (SI)], whereas the proportional enlargement of stomata and pavement cells during leaf expansion reduces SD and pavement cell density (PCD), and increases the maximal stomatal size and aperture. However, both developmental phases overlap (Asl *et al.*, 2011).

In young leaves that are still metabolically supported by mature leaves, the signal about conditions in the free atmosphere may come from mature leaves (Lake *et al.*, 2001; Miyazawa *et al.*, 2006). A pivotal role in the signal has been attributed to abscisic acid (ABA) (Lake and Woodward, 2008) or the <sup>13</sup>C content (δ<sup>13</sup>C) in assimilates (Sekiya and Yano, 2008). (For the sake of simplicity, we omit the ‘<sup>13</sup>C’ after δ from here on since carbon is the only element whose stable isotopes are considered here. Also, internal CO<sub>2</sub> refers to the CO<sub>2</sub> within the organ.) The degree of carbon isotope discrimination is considered a ‘fingerprint’ of the ratio of internal CO<sub>2</sub> concentration over ambient CO<sub>2</sub>, C<sub>i</sub>/C<sub>a</sub>, which is negatively proportional to intrinsic water-use efficiency (WUE; Farquhar and Richards, 1984). However, what substitutes for the role of a signal derived from older leaves in the first ever phototrophic organ in a plant’s life, the cotyledon? The information on C<sub>i</sub>/C<sub>a</sub> experienced by the maternal generation could be delivered to cotyledons via assimilates stored in the seed. Alternatively, SD in cotyledons could be controlled by the local environment of primordial cotyledons.

Here, we tested (1) whether the density of stomata on fully developed true leaves is sensitive to ambient or internal CO<sub>2</sub> concentration. We manipulated C<sub>i</sub> by changing various environmental factors affecting photosynthetic rate and/or stomatal aperture (light quantity, ABA and osmotic stress) while keeping ambient CO<sub>2</sub> constant during the plant’s growth. Four species were used for testing this question. In two species, we also investigated the C<sub>i</sub> response of pavement cells and calculated the SI. Data from the literature for 16 plant species cultivated under different growth conditions were analysed to complement these experiments. Further, we wanted to know (2) whether SD in cotyledons is controlled by CO<sub>2</sub> in a way similar to that in true leaves. To manipulate C<sub>i</sub>, we grew the plants at various C<sub>a</sub> in mixed artificial atmospheres of air or helox [a mixture of gases similar to air but with nitrogen substituted by helium; CO<sub>2</sub> diffuses 2–3 times faster in helox than in air which can increase C<sub>i</sub> (Parkhurst and Mott, 1990)] and at reduced total pressure of ambient atmosphere. C<sub>i</sub> was estimated from the carbon isotope composition (δ) of leaf dry mass.

## MATERIALS AND METHODS

### Plants and growth conditions

*Experiment 1: mature leaves at invariant C<sub>a</sub>* The SD of mature true leaves was estimated in three plant species (sunflower, *Helianthus annuus*; arabidopsis, *Arabidopsis thaliana* ecotypes Columbia and C24; and garden cress, *Lepidium sativum*) grown in a growth chamber (Fitotron, Sanyo, UK). Leaf samples of beech (*Fagus sylvatica*) were collected from a 60-year-old tree growing at a meadow–forest ecotone, from deeply shaded and sun-exposed parts of the crown. Sampling was organized in the course of two seasons (May–October 2007 and 2009) in 2- to 3-week intervals within a single tree in order to eliminate any genetic effects in the seasonal course of C<sub>i</sub>. Groups of sunflower and garden cress plants were also treated with ABA or polyethylene glycol (PEG) added to the root medium in order to manipulate C<sub>i</sub> via stomatal conductance. All plants were exposed to a free atmospheric CO<sub>2</sub> concentration of about 390 μmol mol<sup>-1</sup>. Plants cultivated in growth chambers experienced 60 % relative air humidity, day/night temperatures of 25/20 °C and a 16 h photoperiod. The high-light and low-light treatments were species specific. Sunflower was grown at irradiances [photosynthetic photon flux density (PPFD)] of 700 μmol m<sup>-2</sup> s<sup>-1</sup> (high light) or 70 μmol m<sup>-2</sup> s<sup>-1</sup> (low light), both with the same spectral composition. After 5 weeks, the plants cultivated at each irradiance were divided into three sub-groups, and ABA [10<sup>-5</sup> M, (+)-abscisic acid, Sigma-Aldrich, Germany] or PEG 6000 [5 % (w/w), Sigma-Aldrich, Germany] was added to the hydroponic solution in two sub-groups, leaving the third as the control. The solutions were renewed once a week. After 3 weeks, newly developed mature leaves were collected for carbon isotope analysis and estimation of SD. Arabidopsis plants were grown for 18 d at a PPFD of 200 or 80 μmol m<sup>-2</sup> s<sup>-1</sup> and the first rosette leaf was measured. Garden cress was grown from seeds in 100 mL pots in garden soil for 14 d at a PPFD of 500 μmol m<sup>-2</sup> s<sup>-1</sup>. From the third day after germination, half of the plants were watered daily with 10 mL of water (controls) while the second half was given 10 mL of 10<sup>-4</sup> M ABA solution per day. Beech leaves were collected eight and ten times during the seasons of 2007 and 2009, respectively. The shaded leaves were sampled from a part of the crown exposed to the north and facing the forest; the sun-exposed leaves were collected from the opposite side, facing a meadow. The average PPFD at sampling time (1300–1500 h) was 1301 (±384) and 33 (±19) μmol m<sup>-2</sup> s<sup>-1</sup> in the sun-exposed and shaded environment, respectively (PAR sensors and data loggers Minikin R, EMS, Brno, Czech Republic).

*Experiment 2: cotyledons and true leaves in air and helox at variable C<sub>a</sub>* The SD and PCD on cotyledons and first leaves of garden cress were compared in a set of controlled-atmosphere experiments. We chose garden cress because of its fast growth rate allowing us to reduce costs for compressed gases, mainly helium. The plants were grown for 14 d from seed in an artificial atmosphere in 600 mL glass desiccators, through which a gas flow of 500 mL min<sup>-1</sup> was maintained. There were 10–30 plants germinated on wet silica sand or perlite in each desiccator. Each harvest on the seventh and 14th day after seed watering (DAW) reduced the number of plants by ten. Plants were watered in 2- to 3-d intervals with tap water or with half-strength

nutrient solution. Desiccators were placed in a growth chamber (Fitotron, Sanyo, UK) and attached to a computer-controlled gas mixing device (Tylan, USA and ProCont, ZAT Easy Control, Czech Republic). Plants were grown at a PPFD of 400  $\mu\text{mol m}^{-2} \text{s}^{-1}$ , with a 16 h photoperiod and day and night air temperatures of 23–25 °C. A mixture of He and O<sub>2</sub> at a v/v ratio of 79/21 (helox), or artificial air mixed from N<sub>2</sub> and O<sub>2</sub> at the same v/v ratio (air), with the addition of CO<sub>2</sub> at one of three concentrations (180, 400 and 800  $\mu\text{mol mol}^{-1}$ ) was fed into three parallel gas pathways to prepare one line with low humidity (60 ± 5%; LH) and two separate high humidity (90 ± 5%; HH) lines (using a two-channel dew point generator; Walz, Germany). The two gas mixtures differing in humidity flowed through two hermetically sealed desiccators with plants, arranged in parallel and having outlets open to the free atmosphere. The third pathway led the humid gas through a reducing valve into the third parallel desiccator with a vacuum pump attached to its outlet. This device allowed us to grow plants in the third desiccator at a total gas pressure reduced to one-half of that in the other two desiccators (hypobaric plants grown at pressure reduced to 450–500 hPa; RP). We included this hypobaric variant since plants grown at reduced total pressure operate at a C<sub>i</sub> lower than what would have been expected for the given C<sub>a</sub> (Körner *et al.*, 1988). Gas mixtures were prepared from compressed He or N<sub>2</sub> (both with a purity of 4.6), oxygen (3.5) and CO<sub>2</sub> (20 % of CO<sub>2</sub> in N<sub>2</sub>; all Messer, Czech Republic). The  $\delta$  of the source CO<sub>2</sub> was –28.2 ‰. CO<sub>2</sub> and vapour concentrations were measured at the outlets of the desiccators with an IRGA (LiCor 6400; Li-Cor, Lincoln, NE, USA). The fractions of He and O<sub>2</sub> in the outlet atmosphere were measured with an He/O<sub>2</sub> analyser (Divesoft, Prague, Czech Republic) twice a day. Altogether, 18 treatments were applied: two different inert components of the gas mixture (He or N<sub>2</sub>), each with three different CO<sub>2</sub> concentrations, and each in dry, humid and hypobaric variants (see Table 1). Different C<sub>a</sub>, humidity, He instead of N<sub>2</sub>, and reduced pressure in gas mixtures were used to manipulate C<sub>i</sub>, the growth-integrated value of which was estimated by <sup>13</sup>C discrimination. Seven- and 14-day-old plants were harvested. For plants grown at 180  $\mu\text{mol mol}^{-1}$  of ambient CO<sub>2</sub>, we also included harvest at 21 DAW.

*Experiment 3: cotyledons and true leaves at different PPFDs and invariant C<sub>a</sub>.* In the third type of experiment, garden cress was cultivated at eight different PPFDs in glass cuvettes (volume 100 mL) flushed with air pumped from outside of the building (Multi-Cultivator MC 1000, PSI, Brno, Czech Republic). Single plantlets grew in fine perlite in temperature-controlled cuvettes irradiated individually with white light-emitting diodes (LEDs). Plants were grown for 21 d at PPFDs of 100, 170, 240, 310, 380, 450, 520 and 590  $\mu\text{mol (photons) m}^{-2} \text{s}^{-1}$ , with a 16 h photoperiod and day/night air temperatures of 24/19 °C. The experiment was repeated six times.

*Experiment 4: rosette leaves of arabidopsis at two different PPFDs and invariant C<sub>a</sub>.* *Arabidopsis thaliana* seeds, ecotypes Columbia Col-0 and C24, were incubated in the dark at 4 °C for 3 d. The plantlets were grown in soil in a growth chamber with a 10 h photoperiod, day and night temperatures of 18 and 15 °C, respectively, and air humidity of 50–70 %. Half of the plants were located on the upper shelf, closer to the fluorescence tubes, and exposed to high light (250  $\mu\text{mol m}^{-2} \text{s}^{-1}$ ; HL). The

other half were kept at the bottom of the same growth chamber and exposed to low light (25  $\mu\text{mol m}^{-2} \text{s}^{-1}$ ; LL). Two independent repetitions with two different growth chambers (Sanyo, UK and Snijders Scientific, The Netherlands) were carried out. The carbon isotope composition of CO<sub>2</sub> in the chamber atmosphere was spatially homogeneous due to active ventilation (mean over the growth time  $\delta = -11.0$  ‰). Stomata were counted on fully expanded leaves of 6-week-old plants which were used for <sup>13</sup>C analysis. The designs of all four experiments are summarized in Table 1.

#### Stomatal density

The SD was estimated by light microscopy (Olympus BX61) on nail varnish imprints obtained directly from leaf surfaces (negatives) of adaxial and abaxial sides of mature leaves (only the abaxial side in beech). Cotyledons and first true leaves of 7-, 14- and 21-day-old garden cress and first rosette leaves of *arabidopsis* were investigated. Stomata and epidermal cells were counted on three plants per treatment, in each plant on adaxial and abaxial leaf and cotyledon sides. The cells on each side were counted in ten fields of 0.13 mm<sup>2</sup> each, randomly distributed across the leaf (apex, middle part and base). The results were expressed as counts of stomata or pavement cells per mm<sup>2</sup> of projected leaf area (total of adaxial and abaxial leaf sides), SD and PCD, respectively. The SI was calculated, where SD and PCD data were available, as  $\text{SI}(\%) = \text{SD}/(\text{SD} + \text{PCD}) \times 100$ .

#### Carbon isotope composition

The relative abundances of <sup>13</sup>C over <sup>12</sup>C ( $\delta$ ) were measured in leaf dry matter and, in expt 2 (garden cress in desiccators), also in seeds with testa removed ( $\delta_s$ ) and in the source CO<sub>2</sub> ( $\delta_a$ ) used for mixing the artificial atmospheres.  $\delta_a$  and  $\delta_s$  were –28.19 ‰ and –28.13 ‰, respectively.  $\delta_a$  of growth chamber air was also estimated but was not used in the calculation of the treatment-induced changes of C<sub>i</sub> (see later). Leaves were oven-dried at 80 °C, ground to a fine powder, packed in tin capsules and oxidized in a stream of pure oxygen by flash combustion at 950 °C in the reactor of an elemental analyser (EA) (NC 2100 Soil, ThermoQuest CE Instruments, Rodano, Italy). After CO<sub>2</sub> separation, the <sup>13</sup>C/<sup>12</sup>C ratio (*R*) was detected via a continuous flow stable isotope ratio mass spectrometer (IRMS) (Delta plus XL, ThermoFinnigan, Bremen, Germany) connected on-line to the EA. The  $\delta$  expressed in ‰ was calculated as the relative difference of sample and standard *R*:  $\delta = (R_{\text{sample}}/R_{\text{standard}} - 1) \times 1000$ . VPDB (IAEA, Vienna, Austria) was used as the standard. Cellulose (IAEA-C3) and graphite (USGS 24) were also included to ascertain the reliability of the results. Standard deviations of  $\delta$  estimated in laboratory standard were < 0.05 ‰.

#### Leaf intercellular CO<sub>2</sub> concentration, C<sub>i</sub>

We used the  $\delta$  of leaf dry mass to evaluate the intercellular CO<sub>2</sub> concentration integrated over the leaf's life time, C<sub>i</sub>. The <sup>13</sup>C discrimination during photosynthetic CO<sub>2</sub> fixation,  $\Delta$ , is related to C<sub>i</sub> as (Farquhar *et al.*, 1989):

$$\Delta = a + [(b - a)C_i/C_a] \quad (1)$$

TABLE 1. Overview of the design of the four experiments presented

| Experiment no. | Species (ecotype)                           | Treatment (PPFD $\mu\text{mol m}^{-2} \text{s}^{-1}$ ) | Sub-treatment                               | C <sub>a</sub> ( $\mu\text{mol mol}^{-1}$ ) | Leaf age at harvest (d)     |     |    |
|----------------|---|--|---|---|-----------------------------|-----|----|
| 1              | <i>Helianthus annuus</i>                    | HL (700) [↓]   | Control<br>+PEG [↓]<br>+ABA [↓]             | 390   | 56                          |     |    |
|                |   | LL (70) [↑]  | Control<br>+PEG [↓]<br>+ABA [↓]             |   |                             |     |    |
|                | <i>Arabidopsis thaliana</i> (Columbia, C24) | HL (200) [↓]<br>LL (80) [↑]                            |   | 390   | 18                          |     |    |
|                |   | <i>Lepidium sativum</i><br>(500)                       | Control<br>+ABA [↓]                         | 390   | 14                          |     |    |
|                | <i>Fagus sylvatica</i>                      | HL (1301) [↓]<br>LL (33) [↑]                           | Season, leaf age                            | 390   | 30–180 (18 harvests)        |     |    |
| 2              | <i>Lepidium sativum</i>                     | Artificial air [↓]                                     | LH [↓]                                      | 180 [↓]<br>400<br>800 [↑]                   | 7, 14, 21<br>7, 14<br>7, 14 |     |    |
|                |   |  | HH [↑]                                      | 180 [↓]<br>400<br>800 [↑]                   | 7, 14, 21<br>7, 14<br>7, 14 |     |    |
|                |   |  | RP [↓]                                      | 180 [↓]<br>400<br>800 [↑]                   | 7, 14, 21<br>7, 14<br>7, 14 |     |    |
|                |   | Helox [↑]  | LH [↓]                                      | 180 [↓]<br>400<br>800 [↑]                   | 7, 14, 21<br>7, 14<br>7, 14 |     |    |
|                |   |  | HH [↑]                                      | 180 [↓]<br>400<br>800 [↑]                   | 7, 14, 21<br>7, 14<br>7, 14 |     |    |
|                |   |  | RP [↓]                                      | 180 [↓]<br>400<br>800 [↑]                   | 7, 14, 21<br>7, 14<br>7, 14 |     |    |
|                |   | 3  | <i>Lepidium sativum</i>                     | (100) [↑]                                   |                             | 390 | 21 |
|                |   |  |   | (170) [↑]                                   |                             |     |    |
|                |   |  |   | (240) [↑]                                   |                             |     |    |
|                |   |  |   | (310) [↑]                                   |                             |     |    |
|                |   |  |   | (380) control                               |                             |     |    |
|                |   |  |   | (450) [↓]<br>(520) [↓]<br>(590) [↓]         |                             |     |    |
|                |   | 4  | <i>Arabidopsis thaliana</i> (Columbia, C24) | HL (250) [↓]<br>LL (25) [↑]                 |                             | 400 | 42 |

HL, high light; LL, low light; HH, high humidity; LH, low humidity; RP, reduced pressure; PPFD, photosynthetic photon flux density during growth. Expected effect of the treatment and sub-treatment on C<sub>i</sub>: increase [↑] or decrease [↓] with respect to the counterpart treatment or control.

where  $a$  and  $b$  are <sup>13</sup>C<sub>2</sub> fractionations due to diffusion in the gas phase [4.4 ‰ in air and 2.0 ‰ in helox; see Farquhar *et al.* (1982) for derivation of  $a$  based on reduced molecular masses] and carboxylation by ribulose-1,5-bisphosphate carboxylase/oxygenase (Rubisco), excluding CO<sub>2</sub> dissolution and intracellular diffusion (27 ‰), respectively, and C<sub>a</sub> is the ambient CO<sub>2</sub> concentration. Contributions of (photo)respiration to  $\Delta$  were considered to be small and were neglected.  $\Delta$  is related to <sup>13</sup>C abundance in the plant,  $\delta_p$ , and in air,  $\delta_a$ , as  $\Delta = (\delta_a - \delta_p)/[(\delta_p/1000) + 1]$  where both  $\delta$  and  $\Delta$  are expressed in per mil (‰). The value of the denominator  $(\delta_p/1000) + 1$  does not deviate much from 1 and can be omitted here; therefore  $\Delta \cong (\delta_a - \delta_p)$  and rearrangement of eqn (1) for C<sub>i</sub> yields:

$$C_i = C_a \left( \frac{\delta_a - \delta_p - a}{b - a} \right) \quad (2)$$

In calculations of C<sub>i</sub> in leaves grown in the free atmosphere and in artificial mixed atmospheres, we used  $\delta_a - 8.0$  ‰ and  $-28.2$  ‰,

respectively. Since the air in growth chambers can be contaminated with the <sup>13</sup>C-depleted air exhaled by people handling the plants, we calculated and plotted differences in C<sub>i</sub> between the control and treated plants, rather than C<sub>i</sub> itself. The advantage of this procedure is that the differences do not depend on  $\delta_a$  provided that the control and treated plants grew in the same mixed atmosphere, such as in our growth chamber experiments:

$$C_{i,t} - C_{i,c} = C_a \left( \frac{\delta_{p,c} - \delta_{p,t}}{b - a} \right) \quad (3)$$

where the subscripts t and c denote the treatment and control, respectively.

To calculate C<sub>i</sub> in semi-autotrophic cotyledons, it was necessary to determine the fraction  $f$  of the cotyledons' carbon originating from the heterotrophic source (seed). We grew garden cress in artificial air or in helox with  $\delta$  significantly different from free air. Our seeds, which were produced in free air conditions at  $\delta_a$

close to  $-8\text{‰}$  and had  $\delta_s = -28.13\text{‰}$ , grew in glass desiccators supplied with artificial air or helox with  $\delta_a = -28.19\text{‰}$ . With an increasing proportion of autotrophy and  $f$  decreasing below 1,  $\delta_p$  decreased to values more negative than  $\delta_s$ , with the sigmoid kinetics approaching a limit in fully autotrophic tissue with  $f = 0$ . Typically, 14- to 21-day-old true leaves had not yet changed their  $\delta_p$  value [see Supplementary Data Fig. S3]. The sigmoid regressions of the  $\delta_p$  time course were converted to the  $f$  course, ranging from 1 to 0, and used to determine  $f$  of 7- and 14-day-old cotyledons (see Appendix for more details).  $C_i$  of cotyledons grown in air or helox was then calculated with eqn (4) (derived in Appendix) as:

$$C_i = \left( \frac{\delta_p - \delta_a}{f - 1} - a \right) \frac{C_a}{b - a} \quad (4)$$

#### Statistical evaluation, meta-analysis

Descriptive statistics (mean, s.d.), Pearson correlation and linear regression were calculated using SigmaPlot v. 11.0 (SigmaPlot for Windows, Systat Software, Inc.). Normality was checked using normal probability plots and with Shapiro–Wilk tests. Linear correlations and confidence intervals were analysed using probability thresholds of 5 % and 95 %, respectively. Standard error of the mean of SI ( $SEM_{SI}$ ) was calculated as the square root of the sum of squares of both partial derivatives of SI, each multiplied by the respective SD and PCD standard errors:

$$SEM_{SI} = \sqrt{\left[ \frac{\partial SI}{\partial SD} SEM_{SD} \right]^2 + \left[ \frac{\partial SI}{\partial PCD} SEM_{PCD} \right]^2} \quad (5)$$

After substituting the derivatives this becomes

$$SEM_{SI} = \sqrt{\left[ \frac{PCD \times 100}{(SD + PCD)^2} SEM_{SD} \right]^2 + \left[ \frac{-SD \times 100}{(SD + PCD)^2} SEM_{PCD} \right]^2} \quad (6)$$

where the horizontal lines above SD and PCD denote the mean SD and PCD values. STATISTICA v. 8 (StatSoft Ltd., Tulsa, OK, USA) was used in the meta-analysis. The SD and related  $\delta$  values were extracted from the available literature. Only those multifactorial studies were included in the meta-analysis where the environmental treatments were applied in a fully factorial design. Also, all studies on monocotyledons (grasses) were excluded from the meta-analysis as their SD can be governed by specific mechanisms.

## RESULTS

#### The $C_i$ response of stomatal density at invariant $C_a$

All investigated plant species responded to sub-optimal growth conditions with a change in the internal CO<sub>2</sub> concentration of the leaf. Figure 1A shows that reduced irradiance increased  $C_i$  in shaded leaves compared with high-light controls in sunflower, beech and arabidopsis, and that there was a concomitant decrease

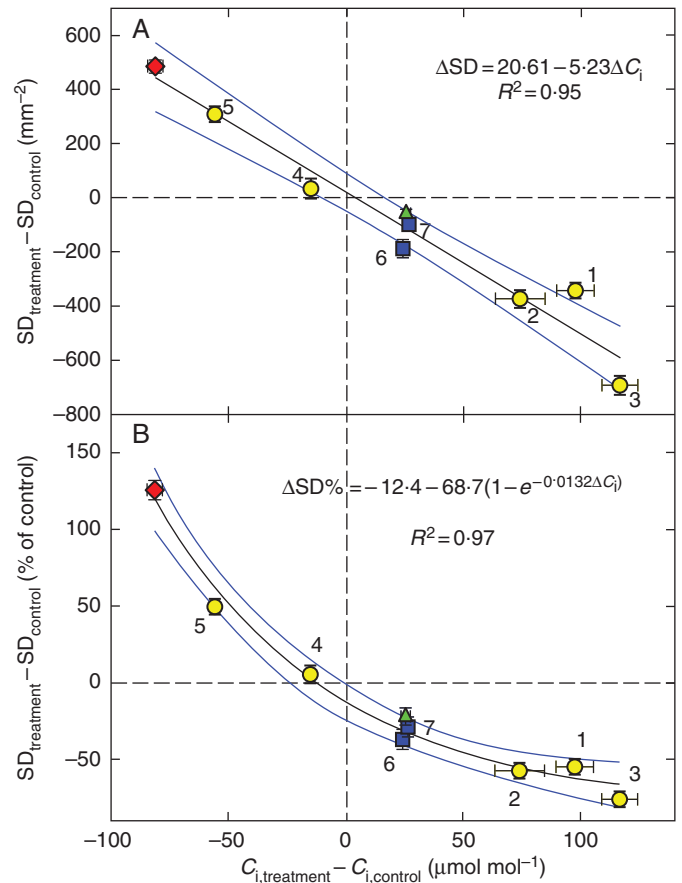


FIG. 1. Effects of shading and water stress treatments on internal CO<sub>2</sub> concentration of the leaf,  $C_i$ , as inferred from the  $\delta^{13}\text{C}$  in leaf biomass, and on stomatal density SD. (A) Circles indicate increased (1, 2, 3) and decreased (4, 5)  $C_i$ , and concomitant changes in SD, under low light in sunflower grown in nutrient solution (1), with ABA (2) or PEG (3) added, and under high light in sunflower fed with ABA (4) or PEG (5). Values are differences between treatments and control, i.e. plants grown under high light in plain nutrient solution;  $n_{ci} = n_{SD} = 6-8$ . The triangle shows the effect of shading on beech leaves (single tree, sampled during the 2007 and 2009 seasons,  $n_{ci} = 18$ ,  $n_{SD} = 20$ ). Squares depict the shading effect in *Arabidopsis thaliana* rosette leaves grown for 18 d at irradiances of 200 or 80 μmol m<sup>-2</sup> s<sup>-1</sup>, respectively (ecotypes Columbia and C24,  $n_{ci} = 6$ ,  $n_{SD} = 18$ ). Diamonds indicate the ABA effect in cress plants ( $n_{ci} = 5$ ,  $n_{SD} = 48$ ). All plants experienced an atmospheric CO<sub>2</sub> concentration close to 390 μmol mol<sup>-1</sup>. (B) The changes in SD from (A) expressed as a percentage of control. The points sharing the same  $C_i$  co-ordinate in (A) and (B) represent identical treatments. Standard errors of the mean (bars), regression lines and 95 % confidence intervals are shown.

in SD (see the points in the bottom right quadrant). The additional application of ABA or PEG to low-light-grown sunflower slightly modulated the  $C_i$  and SD deviations (points 2 and 3). Application of ABA or PEG to high-light-grown sunflower resulted in the opposite changes of  $C_i$  and SD to shading (points 4 and 5 in the upper left quadrant). The slope of the  $\Delta SD \sim \Delta C_i$  regression line is 5.23 (stomata) mm<sup>-2</sup> μmol<sup>-1</sup> (CO<sub>2</sub>) mol. It indicates the sensitivity of the apparent SD response to  $C_i$ . Since SD cannot reach zero or infinitely high values in a real plant, the  $C_i$  sensitivity applies only to the observed range of SD and should not be extrapolated. In order to overcome this limitation, we normalized the deviation of SD from the control (Fig. 1B). The relative decrement in SD with increasing  $C_i$  was attenuated exponentially, reaching an asymptote

of  $-81.1\%$  for  $C_i$  approaching a theoretical limit  $10^6$  (pure CO<sub>2</sub>) and setting the limit of phenotypic plasticity in lowering SD to about 20 % of the original value.

#### Comparison of the $C_i$ response in cotyledons and true leaves of garden cress

The results shown above were obtained at stable  $C_a$ . In controlled-atmosphere experiments with garden cress, we used ambient ( $400\ \mu\text{mol mol}^{-1}$  as a control), sub-ambient ( $180\ \mu\text{mol mol}^{-1}$ ) or super-ambient ( $800\ \mu\text{mol mol}^{-1}$ ) CO<sub>2</sub> concentrations to grow cress plants for 14 d (or 21 d for sub-ambient CO<sub>2</sub>) in air or in helox atmosphere, each with two different gas humidities and also under reduced total pressure. Variations in  $C_i$  were induced primarily by changing  $C_a$ , using helox instead of air [CO<sub>2</sub> diffuses 2.3 times faster in helox than in air; see Parkhurst and Mott (1990)] and by reduction of total pressure, and only marginally by reduced air humidity. The time courses of developmental changes in  $\delta$  and SD in all 18 experimental treatments are shown in Supplementary Data Figs. S1 and S2. The values in the bottom right quadrant of Fig. 2A and B (green triangles) show that the true leaves of super-ambient CO<sub>2</sub> plants had fewer stomata and pavement cells than the control plants. Conversely, in sub-ambient CO<sub>2</sub> plants, the SD and PCD increased (upper left quadrants of the plots). This effect was common for plants grown in air and helox, for plants grown at reduced atmospheric pressure (RP) and for both humidities (HH and LH). Therefore, for the regression analyses we analysed the six treatments (HH, LH and RP, each in helox and air) together and compared the  $C_i$  response of true leaves (in 14-day-old plants) and cotyledons (at 7 and 14 DAW). In contrast to the true leaves, cotyledons did not alter the SD and PCD in response to  $C_i$ . The slopes of the regression lines approached zero in cotyledons, while in the first leaves they significantly deviated from zero (Fig. 2; Table 2). The pavement cells in true leaves changed their density at 3.2 times the rate of stomata (see the ratio of slopes of the respective regression lines in Fig. 2A, B), which translates to an average reduction of 3.2 pavement cells for each stoma less in response to increasing  $C_i$ .

The fraction of stomata among all epidermal cells (the SI) was almost invariant over the whole investigated range of  $C_i$  in cotyledons and did not change during their development ( $SI \pm SEM = 25.2 \pm 1.4\%$  and  $25.8 \pm 2.4\%$  in 7- and 14-day-old plants, respectively). In true leaves, SI was higher than in cotyledons ( $29.4 \pm 2.0\%$ ) and changed only marginally with  $C_i$  (slope =  $0.0069\% \text{ mol } \mu\text{mol}^{-1}$ ,  $R^2 = 0.32$ ; see Table 2). However, standard errors of SI means determined from SD and PCD data were high and the SI changes with  $C_i$  non-significant (Fig. 2C). We obtained qualitatively similar  $C_i$  responses of SD and PCD in the experiment with arabidopsis true leaves grown at two different irradiances and equal  $C_a$  (expt 4, Fig. 3A, B). The SD and PCD increased with  $C_i$  reduction in strongly irradiated leaves. The response was similar for both leaf sides and both ecotypes. The SI did not respond to  $C_i$  in any systematic way and showed a slightly negative average slope (Fig. 3C).

In order to verify the cotyledons' insensitivity to  $C_i$  in a way unbiased by estimation of the seed carbon fractions (see Appendix), we grew garden cress for a longer period (3 weeks)

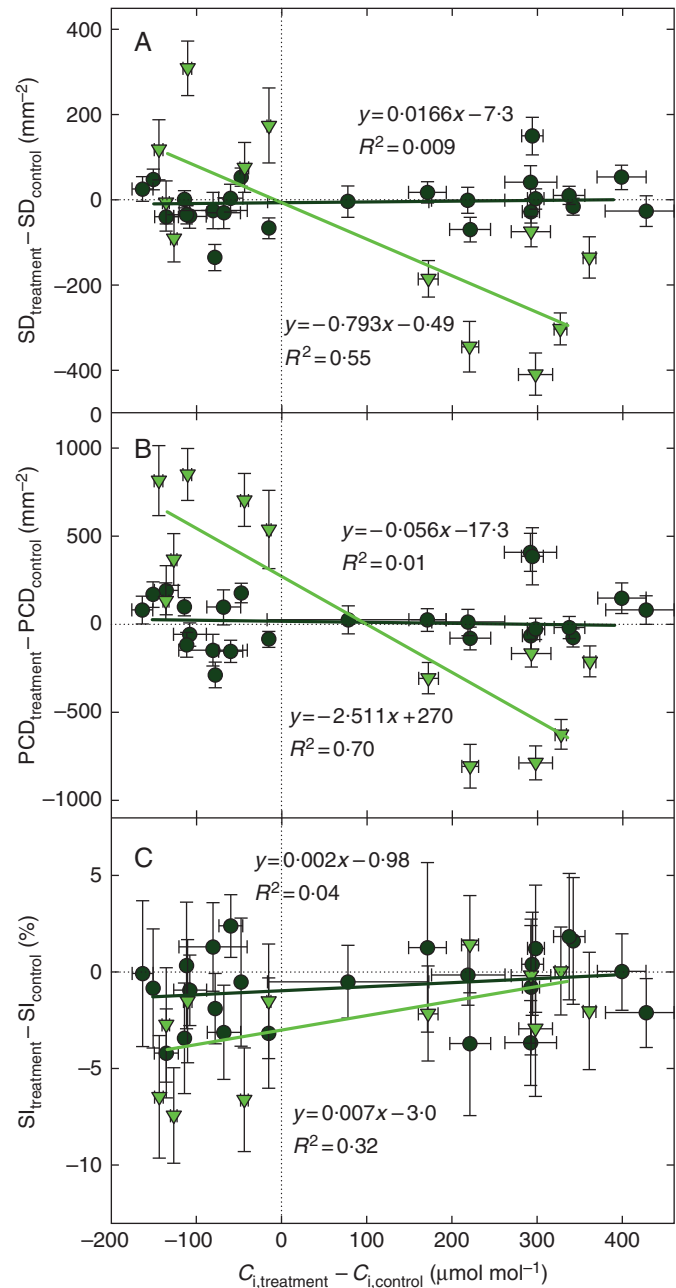


FIG. 2. Changes in internal CO<sub>2</sub> concentration ( $C_i$ ) of the leaf in *Lepidium sativum* plants grown under sub-ambient or super-ambient CO<sub>2</sub> concentrations, as related to changes in stomatal density (SD; A), pavement cell density (PCD; B) and stomatal index (SI; C). The negative values of the  $C_i$  difference show by how much  $C_i$  was lowered when  $C_a$  was reduced from 400 to 180  $\mu\text{mol mol}^{-1}$ ; the positive values indicate the increase of  $C_i$  in plants grown at 800 compared with controls kept at 400  $\mu\text{mol mol}^{-1}$ . Stomatal and pavement cell density in the first leaves (light green triangles and light green regression line) was much more sensitive to CO<sub>2</sub> concentration than in cotyledons (dark green circles and dark green regression line). Each point represents a difference between the  $C_a$  treatment (180 or 800) and  $C_a$  control (400) for one of three sub-treatments (two air humidities and hypobaric plants), each grown either in air or in helox gas mixture. Data for 14-day-old leaves and 7- and 14-day-old cotyledons are shown. The SD and  $C_i$  values used in calculation of the differences were means from three independent measurements (three plants per treatment). The  $C_i$  values were calculated from  $\delta^{13}\text{C}$  in plant dry matter (see Appendix). Bars show the standard error of the mean, for SI calculated from the primary SD and PCD data [see eqn (6) in 'Statistical evaluation, meta-analysis'].

TABLE 2. Comparison of density (number per unit area of leaf) and relative abundance of epidermal cells in cotyledons and the first leaves of garden cress and response of epidermal cell density to variations in the internal CO<sub>2</sub> concentration of the leaf (C<sub>i</sub>)

| Age (DAW)  | Cotyledons             |                         |                     | First leaves           |                         |                    |
|--|------------------------|-------------------------|---------------------|------------------------|-------------------------|--------------------|
|  | SD (mm <sup>-2</sup> ) | PCD (mm <sup>-2</sup> ) | SI (%)              | SD (mm <sup>-2</sup> ) | PCD (mm <sup>-2</sup> ) | SI (%)             |
| 7  | 439 (25)               | 1308 (70)               | 25.2 (1.4)          |                        |                         |                    |
| 14   | 186 (11)               | 535 (30)                | 25.8 (2.4)          | 535 (84)               | 1304 (223)              | 29.4 (2.0)         |
| Slope of C <sub>i</sub> response (mol μmol <sup>-1</sup> mm <sup>-2</sup> or % mol μmol <sup>-1</sup> where marked *), (R <sup>2</sup> ) | 0.017<br>(0.009)       | -0.056<br>(0.011)       | 0.0019*<br>(0.0407) | -0.793<br>(0.549)      | -2.511<br>(0.703)       | 0.0069*<br>(0.317) |

Density of stomata (SD) and pavement cells (PCD) per mm<sup>2</sup> of projected leaf area (sum of adaxial and abaxial values) and stomatal index (SI) in cotyledons 7 and 14 d after seed watering (DAW) and in the first leaves 14 DAW are given.

Means and standard error of the means (in parentheses) are shown of sets obtained by pooling data from plants grown in three growth CO<sub>2</sub> concentrations (180, 400 and 800 μmol mol<sup>-1</sup>), two air humidities (60 and 90 %), two different inert host gases (N<sub>2</sub> and He) or reduced atmospheric pressure (*n* = 18, each *n* is a mean of three measurements on individual plants). Standard errors of SI means were calculated as means over all 18 treatments each obtained by the formula shown in the Materials and Methods.

simultaneously under eight irradiances and equal C<sub>a</sub>. The results confirmed that cotyledons are less sensitive to C<sub>i</sub> than the first true leaves or are insensitive (Fig. 4A, B). The SD and PCD on the true leaves increased progressively at reduced C<sub>i</sub>. The SI in cotyledons did not respond to C<sub>i</sub>. However, in contrast to the previous experiment, SI significantly (*P* < 0.001) decreased with increasing C<sub>i</sub> in true leaves (Fig. 4C). The same data as in Fig. 4 but plotted in the form of differences from the 'control' irradiance (310 μmol m<sup>-2</sup> s<sup>-1</sup>) and shown separately for abaxial and adaxial leaf sides are presented in Supplementary Data Fig. S4. CO<sub>2</sub> response of SI was steeper for the abaxial (lower) than the adaxial (upper) leaf side.

## DISCUSSION

In this study we demonstrate for the first time that the internal CO<sub>2</sub> concentration of the leaf, C<sub>i</sub>, correlates strongly with the development of stomatal and pavement cells expressed in terms of their densities. We applied several independent environmental factors to manipulate C<sub>i</sub>. Therefore, the experimental results suggest, although they do not prove, that C<sub>i</sub> or a C<sub>i</sub>-related cue integrates the effects of those environmental parameters and conveys their signal into the machinery controlling SD. Our tests with cotyledons, the first assimilatory organs in a plant's life, support the previous evidence that adult leaves are essential in generating the signal (Lake *et al.*, 2001, 2002 Miyazawa *et al.*, 2006). The results show that photosynthesis- and stomata-controlled C<sub>i</sub> correlates with the number of stomatal and epidermal cells per unit of leaf surface: both insufficient stomatal conductance *g*<sub>s</sub> and/or an enhanced photosynthetic rate reduce C<sub>i</sub>, linking these processes directly or indirectly to the development of a new, acclimated leaf having more smaller stomata and pavement cells per mm<sup>2</sup> of the leaf surface. Conversely, elevated C<sub>i</sub>, caused for example by shading or elevated ambient CO<sub>2</sub>, correlates with fewer stomata and pavement cells per mm<sup>2</sup> of the leaf surface and, consequently, larger epidermal cells develop (for examples of negative relationships between size and density of stomata, see Franks and Beerling, 2009; Franks *et al.*, 2012). As this mechanism also operates at invariant C<sub>a</sub>, our experiments suggest that the internal rather than ambient CO<sub>2</sub> relates to the changes in SD and putatively exerts its feedback control over both the photosynthetic rate and stomatal

conductance by modulating the SD and stomatal size, in analogy to the controls on stomatal aperture that were recognized long ago (Mott, 1988; Morison, 1998).

### Lines of evidence for the involvement of a C<sub>i</sub>-related factor in stomatal density signalling

We present several pieces of indirect evidence indicating the involvement of C<sub>i</sub> or a C<sub>i</sub>-linked stimulus in adjustment of SD. First, coefficients of determination indicating the apparent role of C<sub>i</sub> in driving SD were fairly high (*R*<sup>2</sup> = 0.95 in our experiments with four different species and several environmental factors; 0.55 and 0.70 for stomata and pavement cells, respectively, in garden cress treated with sub- and super-ambient C<sub>a</sub> and a number of environmental factors; 0.73 and 0.61 in garden cress grown at eight different PPFD (see Figs 1, 2 and 4). Secondly, when shifting the axes in such a way that the values of SD and C<sub>i</sub> in controls are set to zero as was done in Figs 1 and 2, the points representing the different treatments fall near to each other on a line through the origin. This near [0,0] intercept, shown in Figs 1A, 2A and 5A, suggests to us a dominant role for the C<sub>i</sub>-related factor and only relatively minor effects of other factors.

In our estimates, sun-exposed beech leaves showed a 13.7 % increase in SD per 1 ‰ of <sup>13</sup>C enrichment, when compared with shaded leaves. Sunflower plants grown under high-light or low-light conditions yielded values of 13.2 (control), 16.3 (PEG-stressed) and 18.9 (ABA-fed) % (SD) ‰<sup>-1</sup> (δ). A 1 ‰ difference in δ is equivalent to a change in C<sub>i</sub> of about 17 and 15 μmol mol<sup>-1</sup> in air and helox, respectively. Similar values of SD sensitivity to C<sub>i</sub> (derived from δ) have been observed (though not analysed) by other authors for a wide spectrum of plants and growth conditions [e.g. leaves of *Vigna sinensis* (Sekiya and Yano, 2008); fossil cuticles of the Cretaceous conifer *Frenelopsis* (Aucour *et al.*, 2008); and the complex environmental factors acting along altitudinal gradients (Körner *et al.*, 1988)]. Another line of evidence linking C<sub>i</sub> with frequency of stomata was obtained by analysing published data from experiments where SD and <sup>13</sup>C discrimination in leaf dry matter (δ) were measured concomitantly. We searched for data on δ and SD from controlled, mostly mono-factorial experiments with dicotyledonous plants. Results from 17 studies summarized in

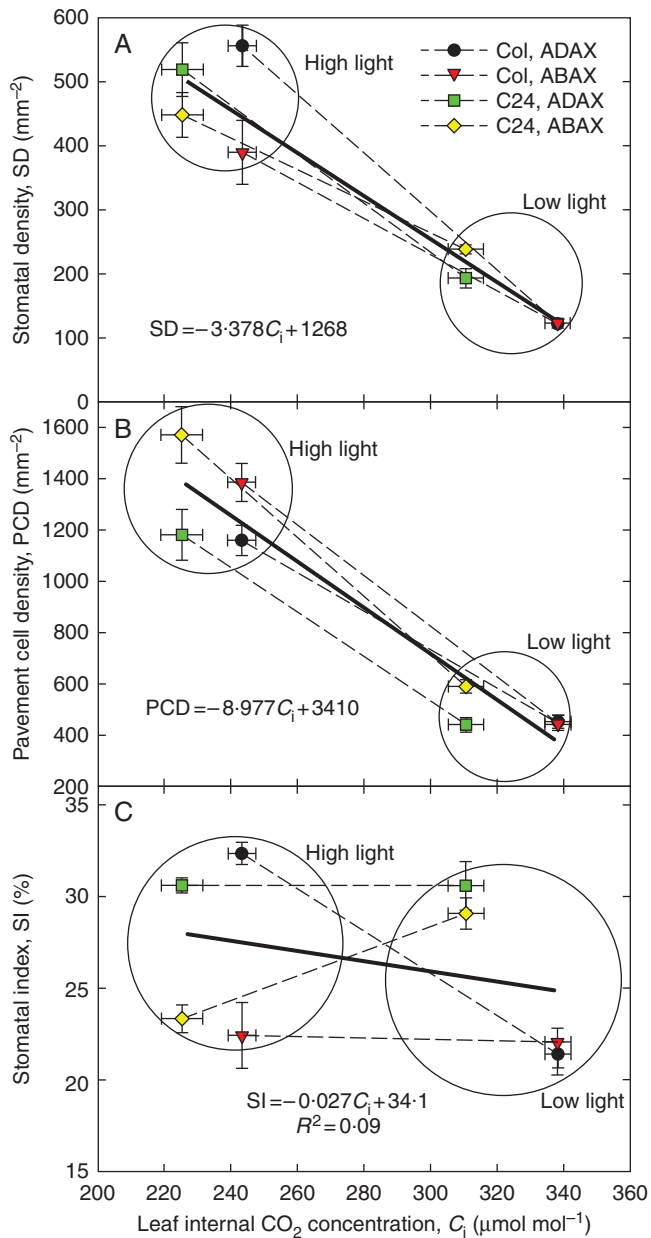


FIG. 3. Response to internal CO<sub>2</sub> (C<sub>i</sub>) of stomatal density (SD; A), pavement cell density (PCD; B) and stomatal index (SI; C) of *Arabidopsis thaliana* leaves grown at two irradiances. Two wild ecotypes, Columbia (Col) and C24, were grown under low light (25 μmol m<sup>-2</sup> s<sup>-1</sup>) or high light (250 μmol m<sup>-2</sup> s<sup>-1</sup>) conditions in growth chambers. Mean values of SD, PCD and SI (symbols) for the adaxial and abaxial sides of mature first rosette leaves are shown as well as the standard error of the mean (bars, n<sub>C<sub>i</sub></sub> = 6 and n<sub>SD,PCD,SI</sub> = 16) and regression lines (thick solid line and equation) for information about leaf-averaged sensitivity (slope) of the relationship. The circles group the low and high light data.

Supplementary Data Table S1 show that the values of SD sensitivity to C<sub>i</sub> range between +10 and +20 % (SD) %<sub>o</sub><sup>-1</sup> (δ). In terms of C<sub>i</sub> and at the present ambient CO<sub>2</sub> concentration, SD typically increases by 1 % when C<sub>i</sub> drops by 1 μmol mol<sup>-1</sup>, and vice versa. The differences in δ between treated and control plants, converted to differences in C<sub>i</sub> and plotted against the respective differences in SD (Fig. 5), show a similar pattern to those presented in Fig. 1.

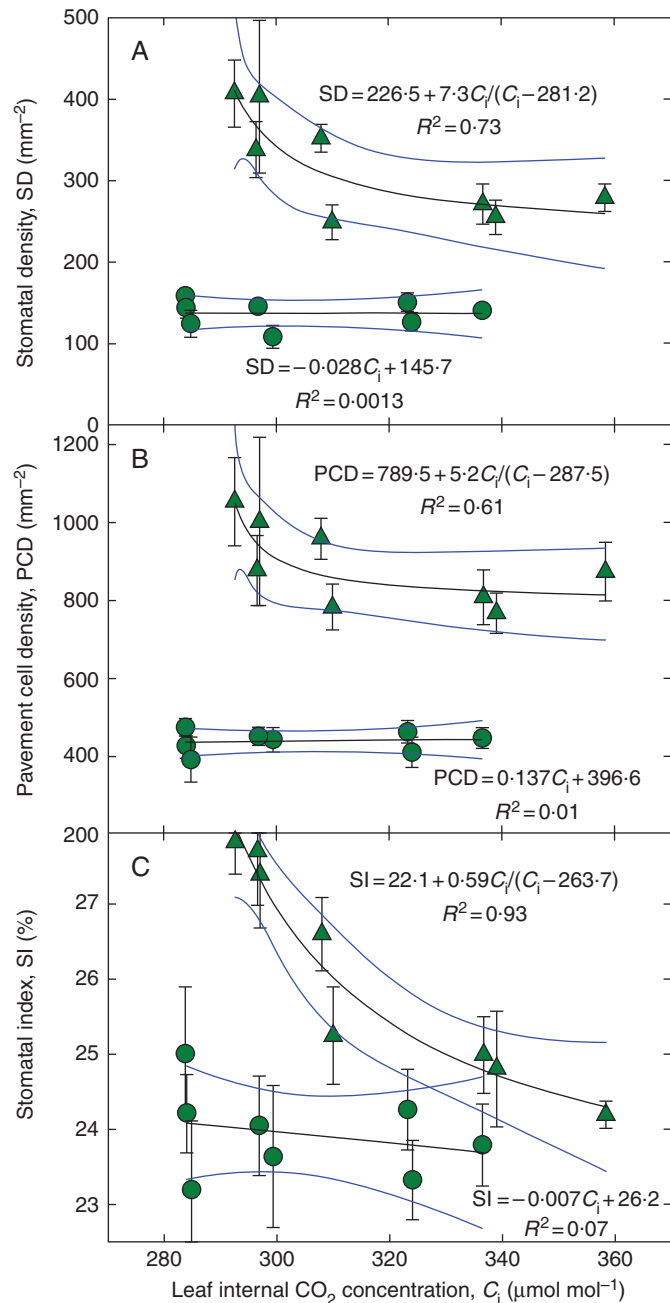


FIG. 4. Response of stomatal density (SD; A), pavement cell density (PCD; B) and stomatal index (SI; C) of *Lepidium sativum* leaves and cotyledons to the internal CO<sub>2</sub> (C<sub>i</sub>) of leaves grown at various irradiances. The light green triangles and light green regression lines represent the first leaves; the dark green circles and dark green regression lines show the cotyledons' response. The plants were grown for 21 d under 7–8 photosynthetic photon flux densities (PPFDs), ranging from 100 to 590 μmol m<sup>-2</sup> s<sup>-1</sup>, in 100 mL glass cuvettes ventilated with ambient air. The points represent averages from six independent runs of the experiment. Mean values and the standard error of the mean are indicated. Linear or hyperbolic fits with 95 % confidence intervals are shown.

#### SD response to factors other than C<sub>i</sub>

Signalling in stomatal differentiation requires membrane-bound receptors, regulatory peptide ligands, a mitogen-activated protein (MAP) kinase module and transcription factors with the



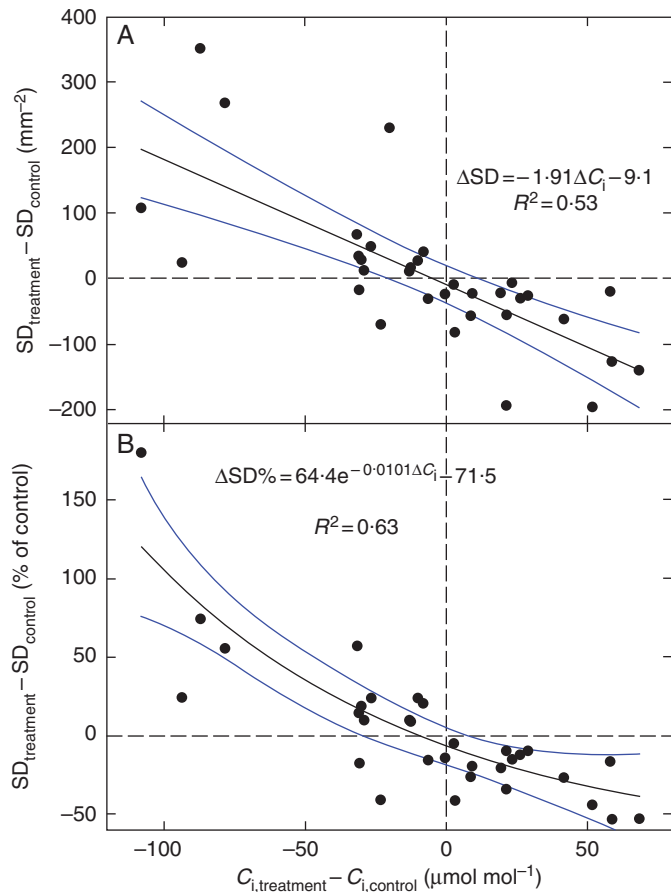


FIG. 5. The effect of various environmental factors on concomitant changes in the internal CO<sub>2</sub> concentration ( $C_i$ ) and stomatal density (SD) of leaves. The  $C_i$  values were calculated from carbon isotope discrimination data extracted together with SD values from 17 publications presenting factorial experiments. The differences between treatment and control plants in SD values (A) and in SD normalized to SD of control (B) are shown together with the best fits and 95 % confidence intervals. The compiled data are shown in Supplementary Data Table S1, and come from the following studies: Bradford *et al.* (1983), Van de Water *et al.* (1994), Beerling (1997), Sun *et al.* (2003), Gitz *et al.* (2005), Takahashi and Mikami (2006), Aucour *et al.* (2008), He *et al.* (2008), Sekiya and Yano (2008), Lake *et al.* (2009), Yan *et al.* (2009), Craven *et al.* (2010), Gorsuch *et al.* (2010), He *et al.* (2012), Sun *et al.* (2012), Yan *et al.* (2012) and Rogiers and Clarke (2013).

respective genes expressed mostly in the epidermis, but also in the mesophyll (Casson and Gray, 2008; Shimada *et al.*, 2011; Pillitteri and Torii, 2012). Co-ordinated and light-dependent development of stomata and chloroplasts is also mediated by brassinosteroids and other phytohormones (Wang *et al.*, 2012). The complex signalling pathway leads to division of protodermal cells, with an increasing proportion of stomata among all epidermal cells (SI), and a rising number of stomata per unit of leaf area (SD) in the early phase of epidermal development. Later on in the phase of intensive leaf area enlargement, presumably all epidermal cells extend in size proportionally, keeping SI stable and reducing SD (Asl *et al.*, 2011). Therefore, the final density and size of stomata on mature leaves is the result of interactions between genomic and environmental factors controlling the entry of cells into the stomatal lineage and their expansion. The idea that such a complex signalling pathway would respond exclusively to only one environmentally modulated factor such as  $C_i$  has to be treated

with caution. Indeed, a direct response of stomatal development to the red light-activated form of phytochrome B and to blue light signals has recently been observed in *Arabidopsis* (Boccalandro *et al.*, 2009; Casson *et al.*, 2009; Kang *et al.*, 2009). These wavelength-specific light effects on SD often do not conform to the negative  $SD \sim C_i$  relationship shown here. Thus, it seems that there could be two pathways in the light control of stomatal development: a photomorphogenesis-linked wavelength-specific mechanism and the  $C_i$ -mediated, probably CO<sub>2</sub> assimilation-based, control. Due to their specific response to  $C_i$ , both pathways probably converge downstream of the putative  $C_i$  signalling point. Obviously, the SI sensitivity to  $C_i$ , shown in Fig. 4C for true leaves of garden cress, contradicts this scheme. The reasons are not clear and remain to be revealed. Perhaps true leaves of plantlets grown at low irradiances were not fully developed and had a higher proportion of pavement cells and lower SI than at high irradiance. Alternatively, another unknown factor apart from those controlled here affected the proportion of stomata especially on the abaxial leaf side (Supplementary Data Fig. S4C).

#### Is CO<sub>2</sub> the underlying factor?

In this study, we show that SD correlates with  $C_i$  in true leaves. It does not necessarily mean that there is causal relationship between abundance or activity of CO<sub>2</sub> molecules in the leaf interior and stomatal development. One aspect which must be considered is that the  $C_i$  values were inferred from discrimination against <sup>13</sup>CO<sub>2</sub>, which takes place in the photosynthetically active leaf in light and is recorded in the leaf bulk dry mass (Farquhar *et al.*, 1989). In addition,  $C_i$  estimated from <sup>13</sup>C is not a simple time average but the photosynthesis-weighted value of  $C_i$  averaged over the photoperiod (Farquhar, 1989). Thus, supposing that the  $C_i$ -related link to SD exists, we can expect that the putative factor modulating stomatal density and/or size is either photosynthesis-weighted  $C_i$  ( $C_{iP}$ ) or some  $C_{iP}$ -linked intermediate averaged over the photoperiod. However, the daylight specificity of  $C_i$  as a signal in stomatal size and density remains to be confirmed. Data on the diurnal course of  $C_i$  during leaf development and SD in the developed leaf are rare. Recently, Rogiers and Clarke (2013) showed that elevated root-zone temperature increased mid-day and reduced nocturnal  $C_i$  (determined via gas exchange) in grapevine. Leaves that emerged during root-zone warming had a lower SD. These results support our finding that higher  $C_i$  leads to reduced frequency of stomata and that the daytime, not nocturnal,  $C_i$  is the controlling factor. Photorespiration is another powerful internal source of CO<sub>2</sub> in light-exposed leaves which could also be used for testing the  $C_i$  effect on SD. Ramonell *et al.* (2001) showed that downregulation of the photorespiratory source of CO<sub>2</sub> by the O<sub>2</sub> content in ambient atmosphere being reduced to 2.5 %, and presumably a reduced  $C_i$ , increased both SD and starch content in newly developed leaves of *Arabidopsis*. This indicates that CO<sub>2</sub> or a CO<sub>2</sub>-derived cue rather than non-structural assimilates could affect SD and stomatal size.

#### Systemic vs. local signalling

Whole plants (or whole branches in the case of beech) were subject to fairly homogeneous environmental conditions in our experiments. Therefore, it is not possible to judge whether the

CO<sub>2</sub>-derived signal was produced directly in the developing leaf or in a mature, lower insertion leaf and transmitted as a systemic signal (Lake *et al.*, 2001, 2002; Coupe *et al.*, 2006, and others). Our experiments in which we compared cotyledons and the first leaves of garden cress support this concept of systemic signalling. Despite the stomatal emergence extending through the period of advanced autotrophy, SD on mature cotyledons remained largely insensitive to C<sub>i</sub>, C<sub>a</sub> and light (Figs 2 and 4; Supplementary Data Fig. S4). Thus we suggest that, without a pre-existing carbon assimilation organ, the information on availability of CO<sub>2</sub> or a CO<sub>2</sub>-related factor is not generated, cannot be conveyed to the developing cotyledons and cannot modulate the genetic programme of development of the stomata and epidermis. Nevertheless, cotyledons are probably competent in production of the systemic signal and transport to the true leaves at 7–9 DAW when they appear.

### Conclusions

The SD and PCD of mature leaves co-vary with <sup>13</sup>C discrimination caused by altering various environmental factors while keeping ambient CO<sub>2</sub> stable. This translates into an inverse association between SD, PCD and the daytime-integrated internal CO<sub>2</sub> concentration of the leaf. There is only a small (if any) change in the relative proportion of stomata to other epidermal cells (SI), with one exception, in a large number of experimental comparisons. Therefore, the results demonstrate overwhelmingly that the reduction in C<sub>i</sub> hinders the expansion of leaf area, increases SD and reduces the size of stomata. In contrast, elevated C<sub>i</sub> stimulates the expansion, increases the size of stomata and reduces SD. We suggest that the apparent C<sub>i</sub>-dependent modulation of SD and PCD could translate the mesophyll demand for CO<sub>2</sub> into a pattern of more numerous and smaller stomata on newly developed leaves. The putative C<sub>i</sub>-sensing mechanism could integrate several environmental factors and relies on a signal transported from older, photosynthetically competent organs, including cotyledons in the case of the first true leaves. In contrast, the absence of older photosynthetic organs probably prevented the adjustment of the SD of cotyledons in response to C<sub>i</sub> and environmental perturbations.

### SUPPLEMENTARY DATA

Supplementary data are available online at [www.aob.oxfordjournals.org](http://www.aob.oxfordjournals.org) and consist of the following. Fig. S1: time course of <sup>13</sup>C discrimination in garden cress plantlets grown from seed for up to 21 d after watering in air or helox atmosphere at high or low humidity, under total pressure reduced to one-half of normal pressure, and at three different atmospheric CO<sub>2</sub> mixing ratios. Fig. S2: time course of stomatal density in garden cress plantlets grown from seed for up to 21 d after watering in air or helox atmosphere at high or low humidity, under total pressure reduced to one-half of normal pressure, and at three different atmospheric CO<sub>2</sub> mixing ratios. Fig. S3: kinetics of seed-derived carbon in cotyledons of garden cress plants grown at three different ambient CO<sub>2</sub> concentrations from seeds for 14–21 d after the seed watering in an artificially mixed atmosphere. Fig. S4: details of the stomatal density, pavement cell density and stomatal index response of garden cress true leaves and cotyledons to leaf internal CO<sub>2</sub> concentration. Table S1: carbon

isotope discrimination and stomatal density data compiled from published controlled factorial experiments with dicotyledonous plants.

### ACKNOWLEDGEMENTS

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## APPENDIX

 $\delta^{13}\text{C}$ -based determination of the internal CO<sub>2</sub> concentration in mixotrophic tissues of leaves

Stomata develop at an early stage of leaf or cotyledon ontogeny. In *L. sativum*, it was possible to observe the first differentiated stomata on folded cotyledons as early as 48 h after seed soaking (data not shown). Cotyledons are almost entirely heterotrophic and built from seed carbon at that stage of development, which prevents the determination of internal CO<sub>2</sub> concentration in the cotyledon from <sup>13</sup>C abundance in its dry mass. A fraction  $f$  of the carbon forming the cotyledon is supplied from seed storage and keeps (with presumably minimum change) its <sup>13</sup>C abundance ( $\delta_s$ ). The rest of the cotyledon's carbon,  $1 - f$ , is assimilated by photosynthetic CO<sub>2</sub> fixation and obeys the isotopic fractionation caused mainly by CO<sub>2</sub> diffusion and Rubisco (ribulose-1,5-bisphosphate carboxylase/oxygenase) carboxylation, resulting in <sup>13</sup>C depletion of newly formed triose phosphates expressed as  $\delta_t$ . Only the latter part provides isotopic information on actual growth conditions and can be used for the calculation of  $C_i$  in developing cotyledons, provided  $f$  is available. The two-source carbon mixing model can be used to express the isotopic composition of the germinating plantlets  $\delta_p$ :

$$\delta_p = \delta_s f + \delta_t (1 - f) \quad (\text{A1})$$

<sup>13</sup>C depletion of the newly formed triose phosphates against ambient air,  $\Delta_t$ , depends on the ratio of the internal CO<sub>2</sub> of the cotyledons and the external CO<sub>2</sub> concentrations,  $C_i/C_a$  (Farquhar *et al.*, 1989), as:

$$\Delta_t \approx \delta_a - \delta_t = a + [(b - a)C_i/C_a] \quad (\text{A2})$$

where  $a$  and  $b$  denote fractionation factors due to diffusion in gas phase and carboxylation by Rubisco. Substitution for  $\delta_t$  from eqn (A2) into eqn (A1) yields:

$$\delta_p = \delta_a + \{(f - 1)[a + (b - a)C_i/C_a]\} \quad (\text{A3})$$

under the condition that the seeds and atmosphere have the same  $\delta$  values,  $\delta_s \cong \delta_a$ , which is not unusual when compressed CO<sub>2</sub> of fossil origin is used as a source for CO<sub>2</sub> in the mixed atmosphere where the seeds germinate. In our case  $\delta_a$  and  $\delta_s$  were  $-28.19$  and  $-28.13$  ‰, respectively.

To calculate  $C_i$  from this equation, we have to know the fraction of seed carbon  $f$ . We derived this value using the time course of isotopic composition  $\delta_p$  during the plantlets' early development from germination ( $f = 1$  at DAW = 0) to the fully autotrophic stage ( $f = 0$  at DAW = 14 in our conditions). The typical time course of  $\delta_p$  had a sigmoid shape, approaching the most negative values between 14 and 21 DAW (Supplementary Data Fig. S3). The  $\delta_p$  asymptote,  $\delta_{p1}$ , estimated from sigmoid regression of the  $\delta_p$  kinetics for true leaves, indicated the fully autotrophic stage. We re-scaled the  $\delta_s - \delta_{p1}$  values into the 1–0 range of  $f$  and calculated the fraction  $f$  in cotyledons of any particular age. The  $\delta_p$  and  $f$  kinetics were specific for various  $C_a$ , indicating faster development at higher  $C_a$  concentrations (Supplementary Data Fig. S3). The kinetics also varied between plants grown in helox or air, with slightly higher slopes and faster development in helox. With  $f$  available, it was possible to calculate  $C_i$  in cotyledons and young true leaves as

$$C_i = \left( \frac{\delta_p - \delta_a}{f - 1} - a \right) \frac{C_a}{b - a} \quad (\text{A4})$$